AI 4 ABUNDANCE | FOUNDATIONS AND GRANT-MAKERS

Your grant platform takes applications. Not decisions.

A fixed-scope engagement that designs the decision layer your platform does not come with: eligibility rules, scoring rubrics, the decision workflow, the portfolio view and the board report. It runs on whatever you already use, from SurveyMonkey Apply and Benevity to Foundant and Fluxx, or on spreadsheets while you grow.

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decision layer, on the platform you already run	new software to buy or migrate to	working days, fixed fee	building blocks, designed with your board

QUESTIONS THIS ENGAGEMENT ANSWERS

- **The platform is set up. Why is deciding still hard?**
- **Are two reviewers scoring the same way?**
- **Can the board see the whole portfolio?**
- **What did our giving actually achieve?**

What you get

The decision framework	Eligibility rules and a scoring rubric written from your own priorities, with criteria, weights and a reviewer guide, so two reviewers reading the same proposal reach the same answer.
The review and approval workflow	Who screens, who scores, who recommends and who approves, with every judgment call assigned to a named person, drawn as one flow your team and board can follow.
The portfolio view	One live view across programs and cycles: stage, amounts, balance by theme and geography, deadlines and reporting due. One look replaces the status meeting.
The board reporting pack	A one-page board report your trustees actually read: what was funded, why, how the portfolio is balanced, and what the results say, cycle after cycle.
The platform configuration map	How to set up what you already run, SurveyMonkey Apply, Benevity, Foundant, Fluxx or spreadsheets, to carry this system, as a checklist your admin or vendor can act on.

Who it is for: founders, trustees and boards of family foundations, corporate giving programs and growing grant-makers, in Canada, the US, the UK, Europe and the GCC, who have a platform or a spreadsheet that collects applications, but no designed way to decide, balance and report.

Two layers, one system

WE DESIGN THE TOP. YOUR PLATFORM KEEPS THE BOTTOM.

THE DECISION LAYER — DESIGNED IN THIS ENGAGEMENT

ELIGIBILITY	RUBRIC	DECISION FLOW	PORTFOLIO VIEW	BOARD REPORT	LEARNING LOOP
Rules, checks	Criteria, weights	Named approvers	Balance, stages	One page, clear	Next cycle better

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YOUR PLATFORM — ALREADY IN PLACE. WE DO NOT REPLACE IT.

Intake forms, applicant portal, submissions, records and payments, on SurveyMonkey Apply, Benevity, Foundant, Fluxx, SmartSimple, Blackbaud or spreadsheets.

Grant platforms are good at collecting and tracking. What they assume you already have is the judgment: who qualifies, how proposals are scored, who decides, and what the board sees. That layer is what we design.

How it works

AI EXPLORES, HUMANS DECIDE

STEP 01

Send a note

How you give today, which platform you use, and what hurts most.

STEP 02

We map and design

Your priorities become rules, rubrics and workflows, tested against your past applications.

STEP 03

Humans decide what holds

Your board reviews the design. Every judgment call stays with named people.

STEP 04

You run the next cycle on it

One pack: framework, workflow, portfolio view, board report and configuration map.

Where AI helps, and where it never decides

THE LINE WE DESIGN INTO YOUR SYSTEM

STAGE	AI HELPS WITH	PEOPLE DECIDE
Intake	Checking applications for completeness, drafting acknowledgments, sorting by program.	What eligibility means, and every borderline case.
Review	Summarizing long proposals, flagging missing information, preparing reviewer packs.	Every score, with a reason on record.
Decision	Assembling the decision pack: scores, history, portfolio balance in one page.	Who is funded, and for how much. Always.
Reporting	Rolling grantee reports into portfolio results, drafting the board summary.	What the results mean, and what changes next cycle.

Platform-neutral. Data stays yours.

We sell no software and take no commissions; we design on what you run. Applicant and grantee records never leave your systems and are never used to train AI models.

Fair by design.

The same rubric for every applicant. Every score and decision carries a reason and a name. AI prepares the ground; your people make every award.

30 working days. Fixed fee. Pricing on request.

START WITH A NOTE — contact@build4abundance.com

BOOK A 30-MINUTE CALL — https://calendly.com/j-habib01/b4a-discovery-call-30-min

DETAILS — https://ai4abundance.org

A design engagement, independent of any software vendor; platform names belong to their owners. Grant agreements and regulatory requirements are confirmed with your legal counsel. Building and running the system with you is available as a second phase.

Data · AI explores · Humans decide.